CloudWerx

AI Powered Bookkeeping Solution [Financial Services]

Gen AI, PaLM2, Vertex AI, Doc AI, BigQuery, BigQueryML

Highlights

CloudWerx transformed Customer's platform using GenAI (PaLM2 & Vertex AI) and DocAI. This enabled seamless chat interactions and a centralized data powerhouse with BigQuery. A BigQuery ML POC unlocked deep statistical & time-series insights, showcasing CloudWerx GenAI expertise for innovative bookkeeping solutions.

Challenge:

Customer aims to upgrade their platform with AI for complex tasks and user interaction. They wanted to enable seamless conversations between clients and their digital agent.

Solution:

CloudWerx built an AI-powered bookkeeping solution. We leveraged PaLM2 (GenAI) and DocAI to enable users to chat with a virtual agent for bookkeeping insights. BigQuery centralized data engineering, providing deep analysis of trends.

Outcome

Enable users to chat with virtual agents for faster and more accurate bookkeeping insights. Utilize deep analysis to boost business decision-making globally. Customer set new industry standard for AI-driven bookkeeping